

Budget Planning Worksheet		
	Monthly	Annual
Income		
Salaries		
Social Security		
Pension		
Other Income		
Total Income		
Expenses		
Automobile		
Auto Loan/Lease		
Gasoline		
Insurance		
Maintenance and Repairs		
Capital Replacement (e.g. car, furnace)		
Clothing		
Donations		
Dues and Subscriptions		
Entertainment		
Food		
Gifts-Family		
Home		
Cable		
Heat, Light and Power		
Insurance		
Internet Connection		
Lawn Care/Snow Removal		
Mortgage		
Property Taxes		
Repairs and Maintenance		
Telephone		
Insurance		
Homeowners		
Long-Term Care		
Umbrella Policy		
Medical		
Co-Pays and Deductibles		
Insurance		
Prescription Drugs		
Personal Care (e.g. hair)		
Travel		
Other Expenses		
Total Expenses		
Net Surplus/Deficit		